

GREAT LAKES GAS TRANSMISSION LIMITED PARTNERSHIP

Credit Application

1. Applicant (Shipper):

Name _____

Address _____

Telephone No. () _____

Fax No. () _____

Contact _____

Contact's E-mail Address _____

Applicant's Website _____

2. Parent Company of Applicant:

Name _____

Address _____

Telephone No. () _____

Fax No. () _____

Contact _____

Contact's E-mail Address _____

Parent's Website _____

Company Affiliates _____

3. Guarantor of Applicant (if applicable):

Bank for Letter of Credit (if applicable):

Name _____

Address _____

Telephone No. () _____

Fax No. () _____

Contact _____

Contact's E-mail Address _____

Guarantor's Website _____

4. Shipper's Intended Method of Credit:

_____ Stand Alone Credit

_____ Unconditional, irrevocable Guarantor Letter form a Creditworthy Party

_____ Irrevocable Standby Letter of Credit

_____ Prepayment

_____ Other (Specify)

5. Financial Information Provided:

_____ Shipper _____ Guarantor

Dun & Bradstreet Number _____

Long Term Debt Rating _____

6. Legal Composition of the Business:

| | | | |
|---------------------|-------|--------------|-------|
| Corporation | _____ | Year Started | _____ |
| Limited Partnership | _____ | Year Started | _____ |
| Other (Explain) | _____ | Year Started | _____ |

7. Bank References:

Shipper

Guarantor

| | | |
|-----------------|-----------|-----------|
| Bank | _____ | _____ |
| Account Officer | _____ | _____ |
| Telephone No. | () _____ | () _____ |

8. Trade References:

Shipper

Guarantor

| | | |
|---------------|-----------|-----------|
| Name | _____ | _____ |
| Contact | _____ | _____ |
| Telephone No. | () _____ | () _____ |

9. Items Required:

- A. Copy of Applicant's and Guarantor's most recent year-end audited financial statements, most recent annual report to shareholders, and most recent annual report to regulators.
- B. Copy of Applicant's and Guarantor's most recent quarterly financial statements, which must be signed and attested by the President and by the Chief Financial Officer as fairly representing the financial position and results of the Company.
- C. A statement of any type of bankruptcy or insolvency proceedings having been commenced by or against Applicant and Guarantor Company, with full disclosure of any and all actions regarding the proceedings.

10. Contact Person Relating to Credit: _____

Telephone No. () _____ Fax No. () _____
E-mail Address _____

11. Prepared by: _____

Title: _____
Signature _____
Date Prepared: _____
Telephone No. () _____
Fax No. () _____
E-Mail Address _____